

台達電子2015年第一季財報法人說明會

Delta Electronics, Inc.

1Q 2015 Results Analyst Meeting

29 Apr 2015



- **本簡報財務數字係根據國際財務報導準則編製**
The financial numbers hereby are based on International Financial Reporting Standards (IFRS)
- **合併數字係經由會計師核閱簽證**
Cumulative consolidated numbers were reviewed by CPA



2015年第一季結算數字

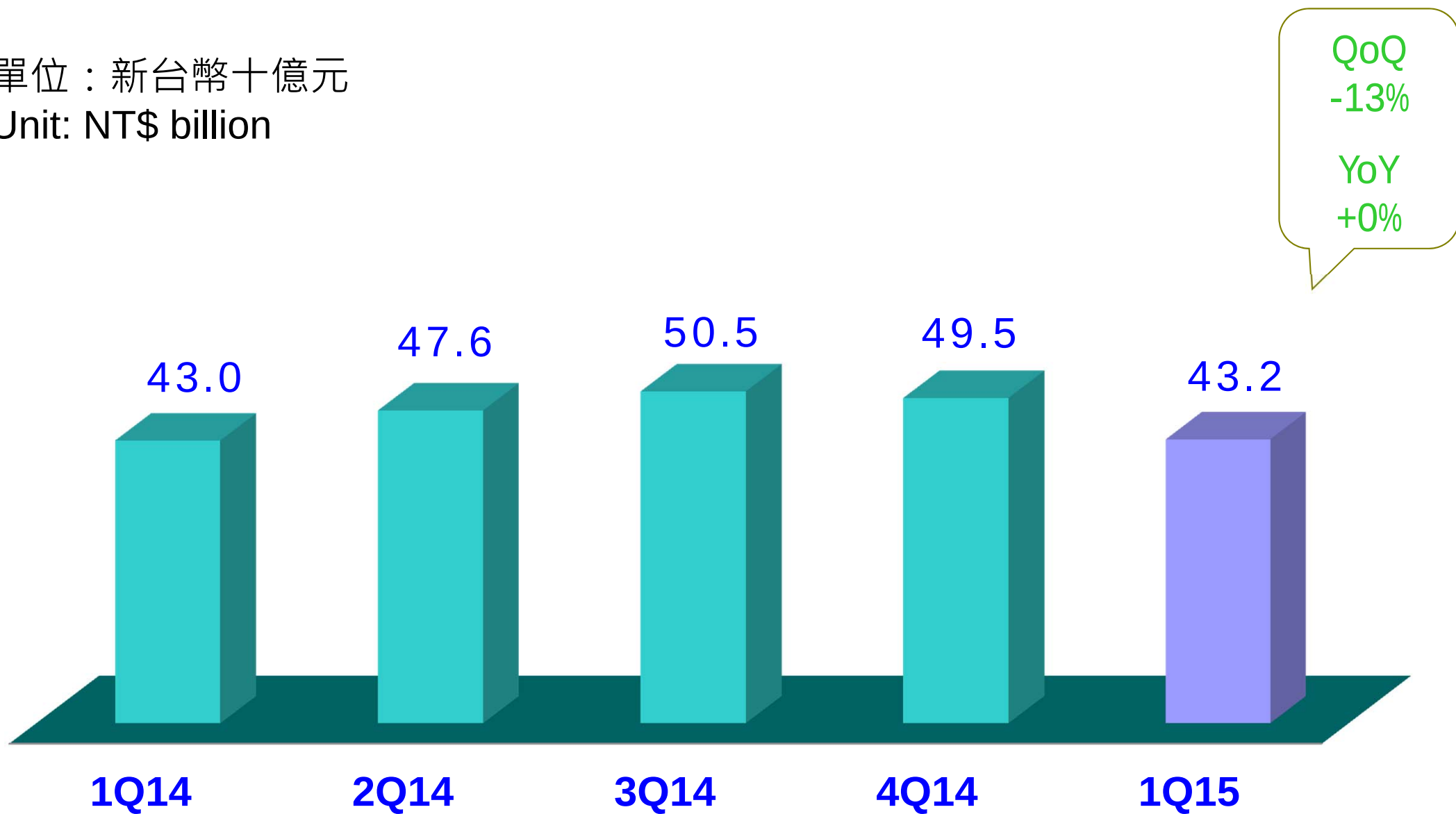
2015 First Quarter Results



合併營收 Revenues

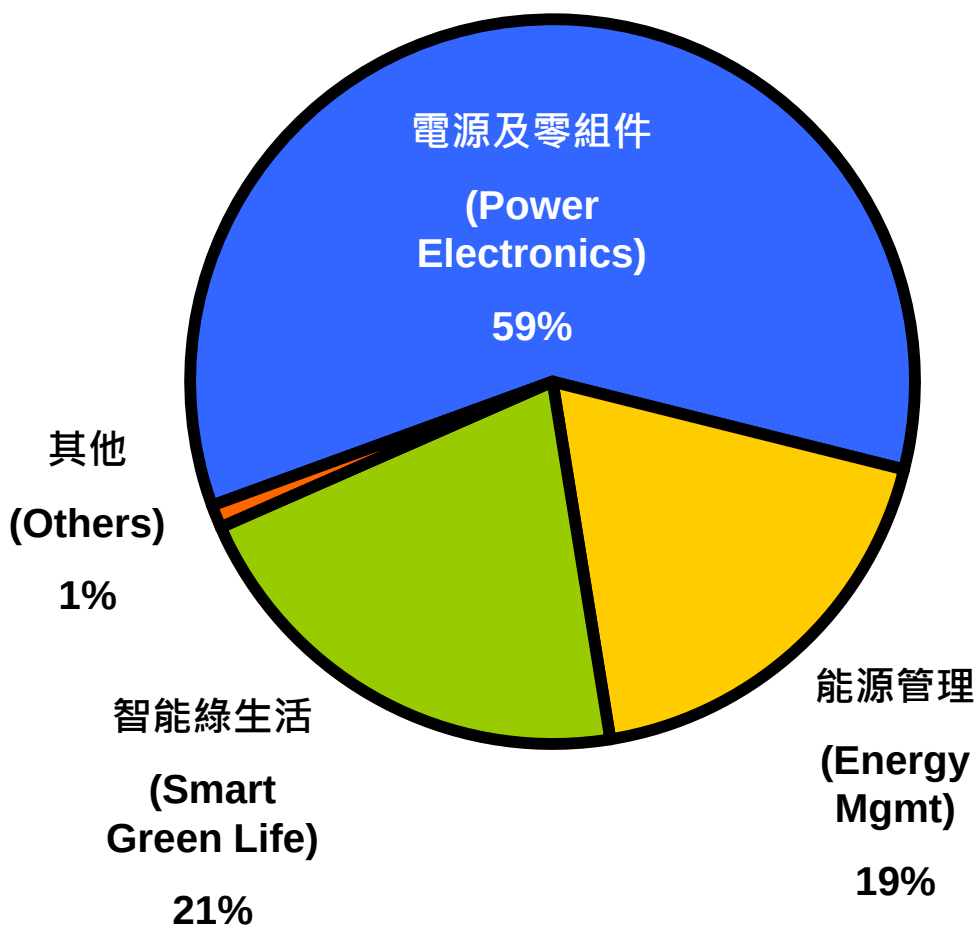
單位：新台幣十億元

Unit: NT\$ billion

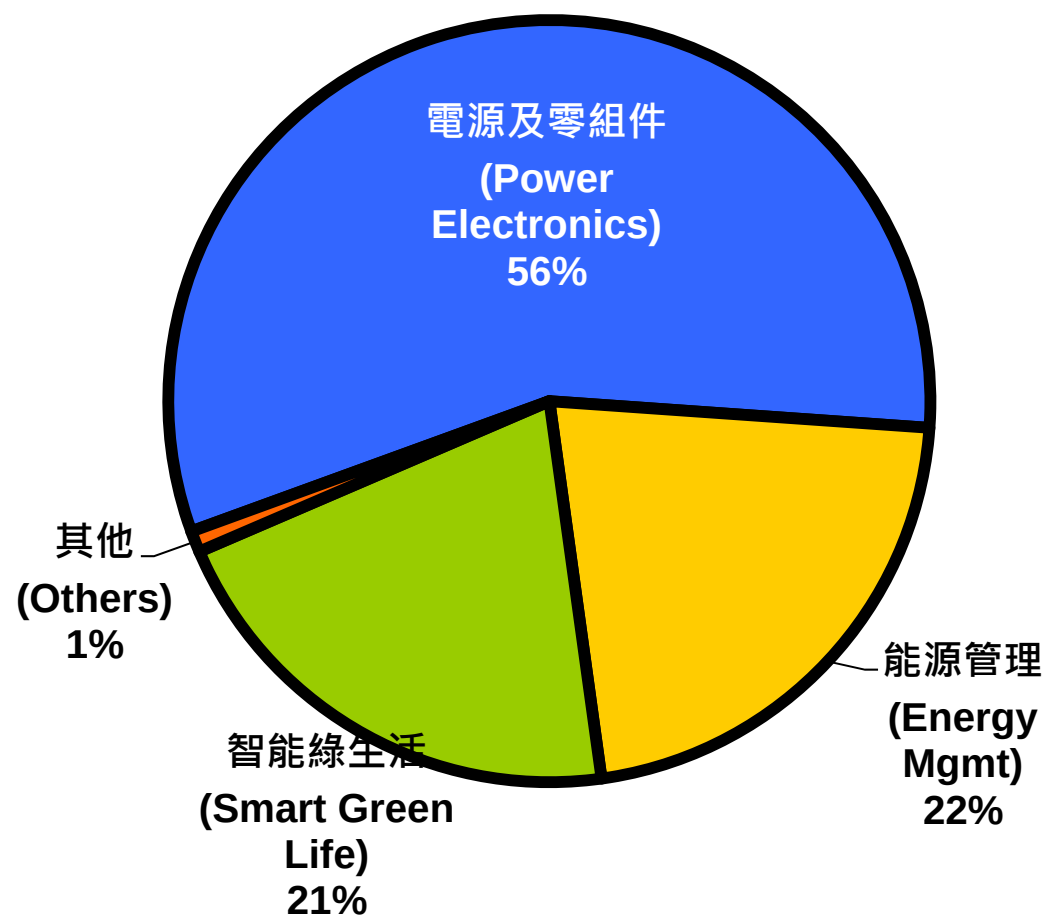


業務分類(一) Revenues by Business (1)

4Q14



1Q15





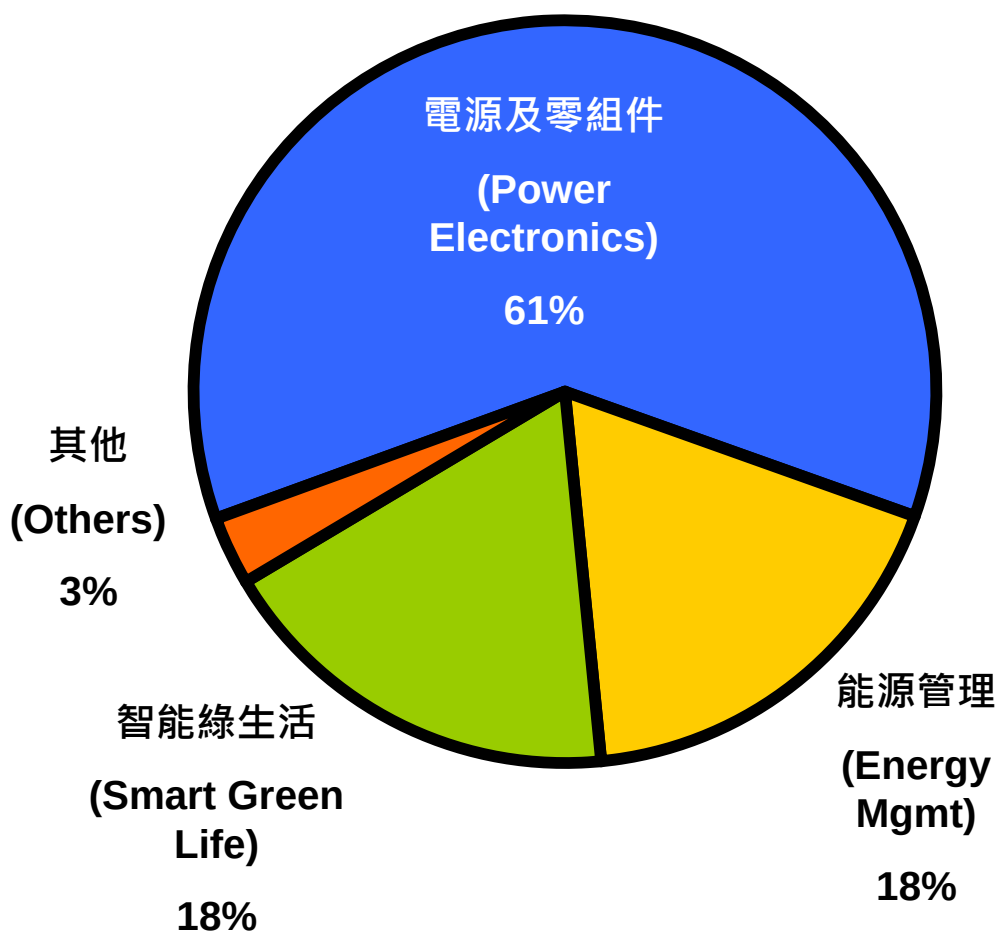
業務分類(一) Revenues by Business (1)

單位：新台幣百萬元
Unit: NT\$ million

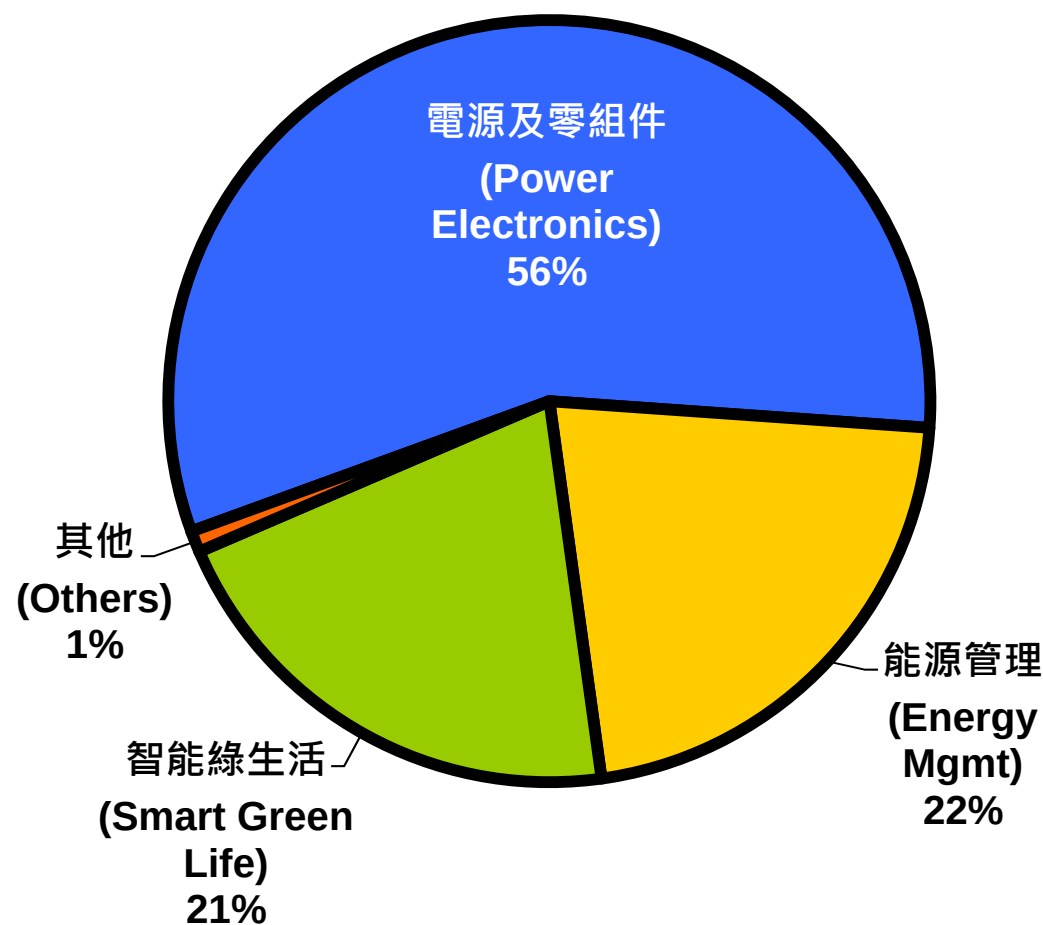
	4Q14	1Q15	Change
電源及零組件 (Power Electronics)	29,441	24,485	-17%
能源管理 (Energy Management)	9,198	9,373	2%
智能綠生活 (Smart Green Life)	10,382	8,954	-14%

業務分類(二) Revenues by Business (2)

1Q14



1Q15





業務分類(二) Revenues by Business (2)

單位：新台幣百萬元

Unit: NT\$ million

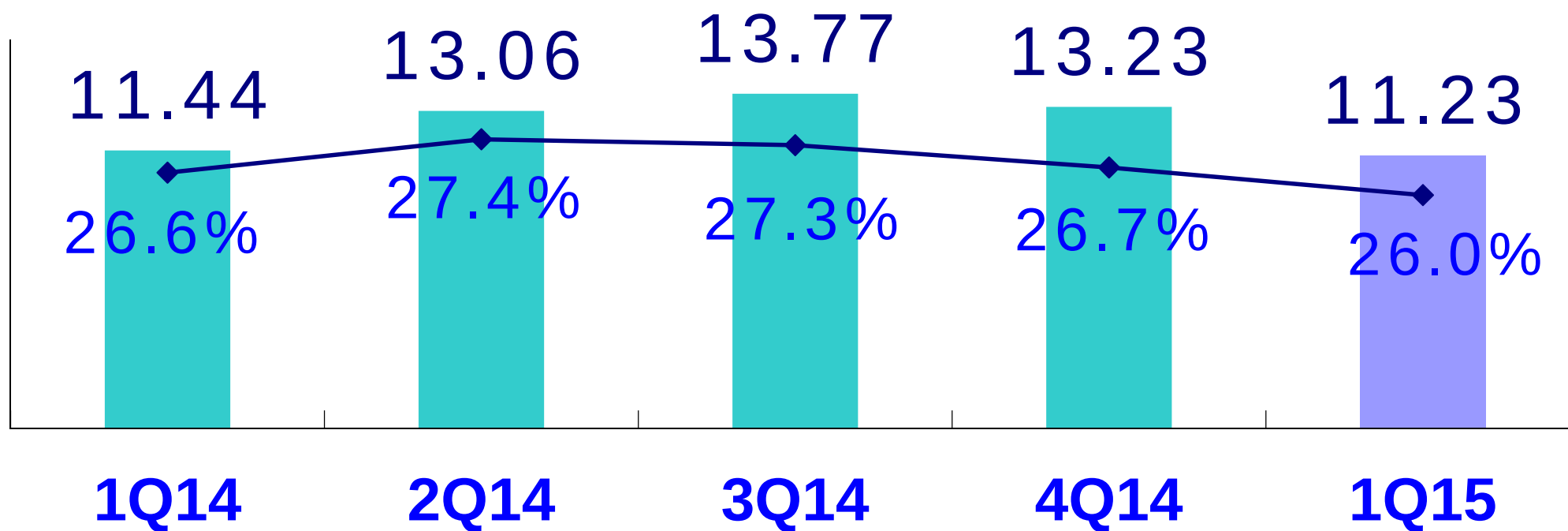
	1Q14	1Q15	Change
電源及零組件 (Power Electronics)	26,371	24,485	-7%
能源管理 (Energy Management)	7,640	9,373	23%
智能綠生活 (Smart Green Life)	7,895	8,954	13%

營業毛利 Gross Profits

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-15%

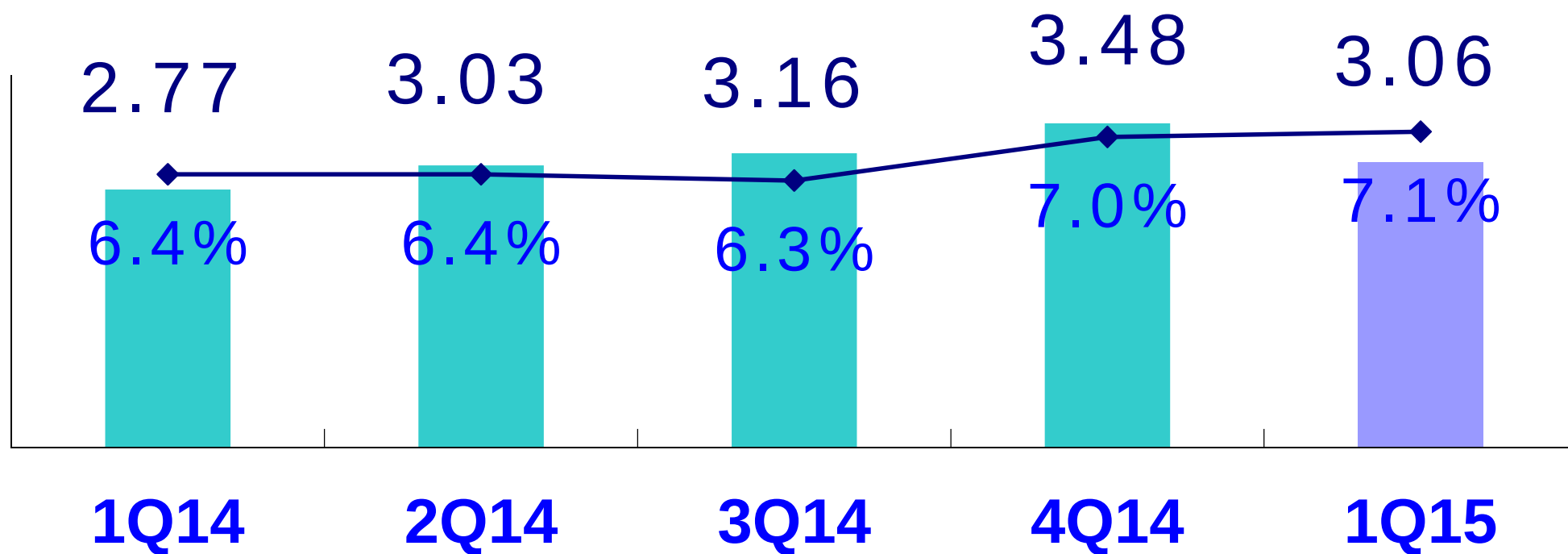
YoY
-2%



研發費用 R&D Expenses

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-12%
YoY
+11%

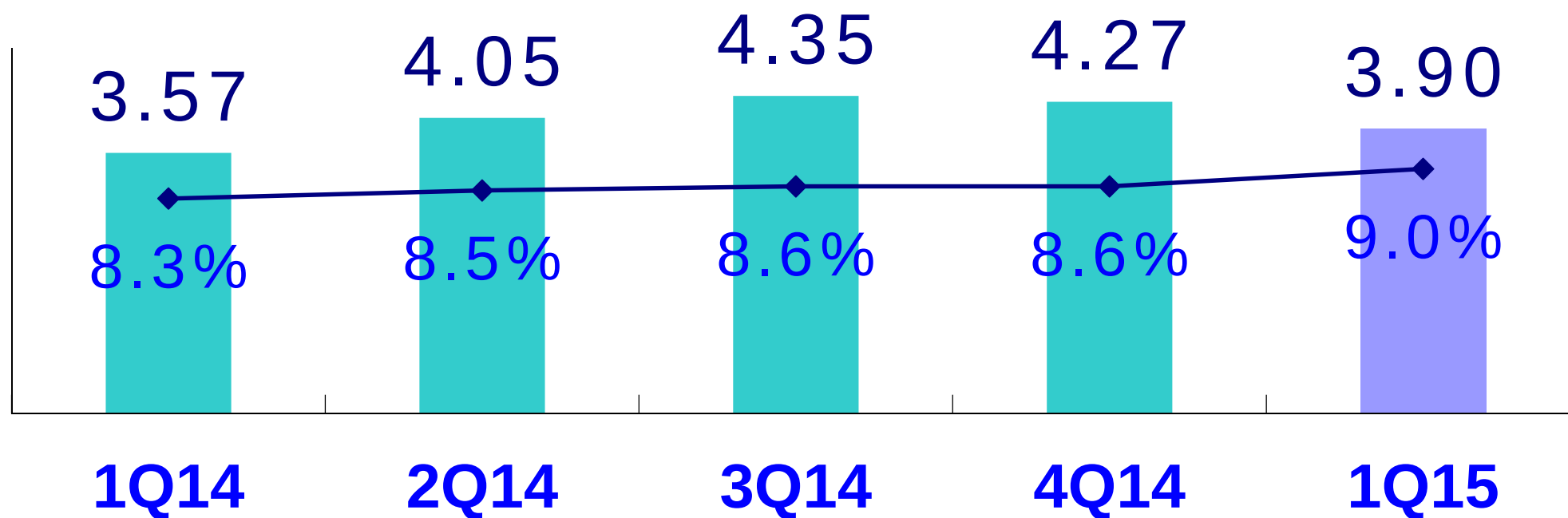


銷管費用 SG&A Expenses

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-9%

YoY
+9%

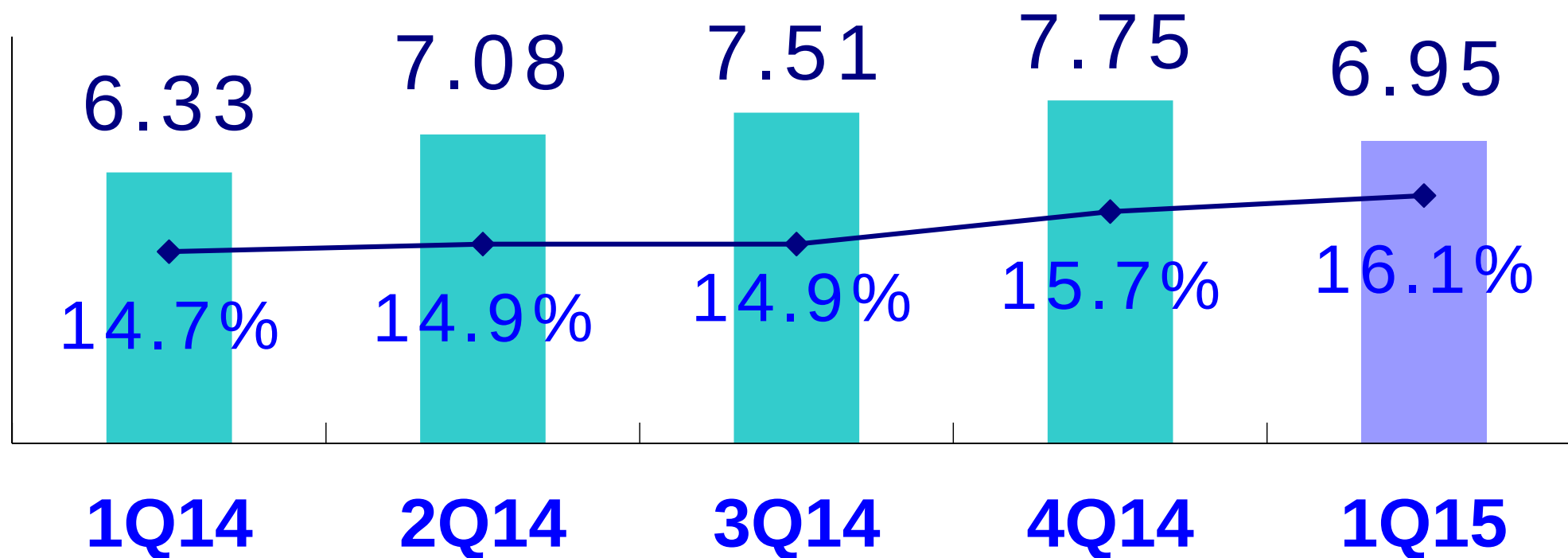


總營業費用 Operating Expenses

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-10%

YoY
+10%



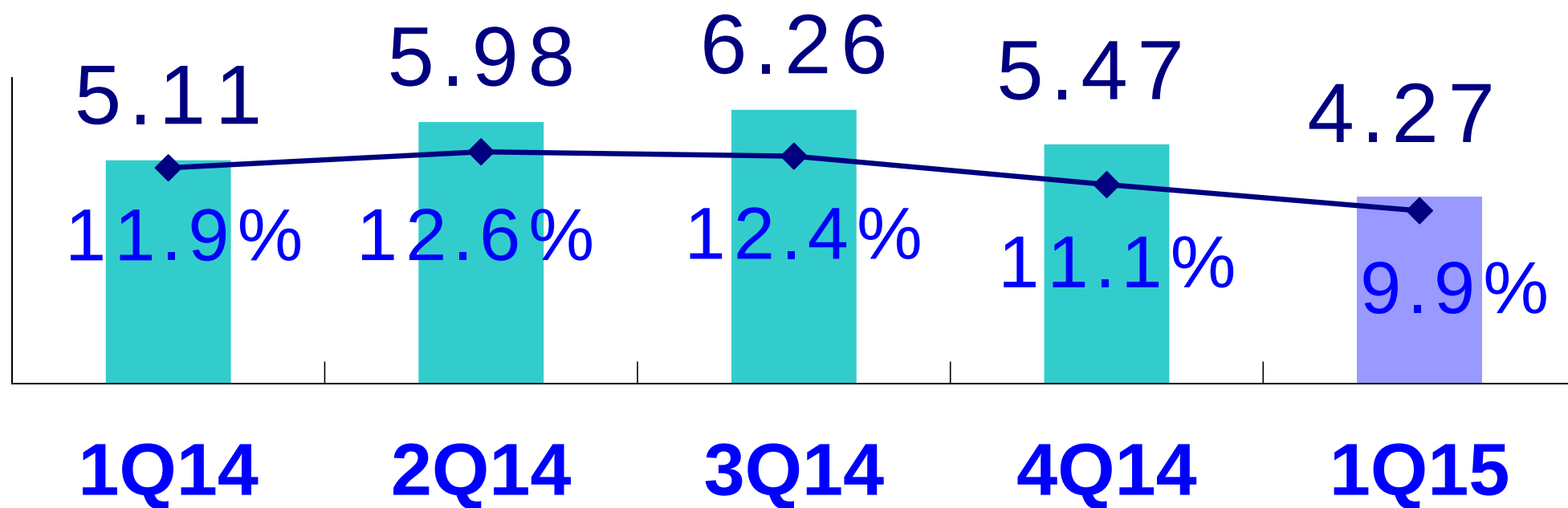
營業淨利 Operating Profits

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
-22%

YoY
-16%



主要部門營業淨利 Operating Profits by Sector

單位：新台幣百萬元

Unit: NT\$ million

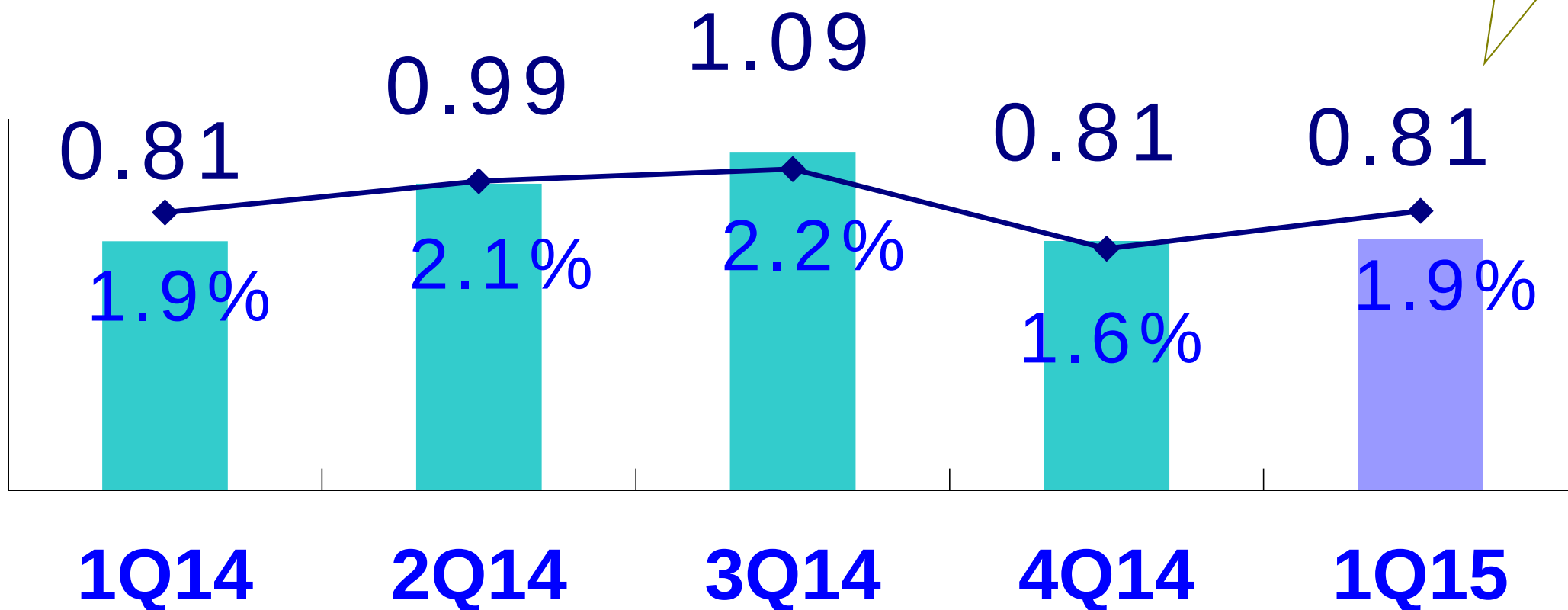
	1Q14	4Q14	1Q15
電源及零組件 (Power Electronics)	4,229	4,531	3,197
能源管理 (Energy Management)	1,306	1,462	1,641
智能綠生活 (Smart Green Life)	722	1,042	795

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
+1%

YoY
+1%



業外損益細項

Non-Operating Incomes Breakdown

單位：新台幣百萬元

Unit: NT\$ million

	1Q14	4Q14	1Q15
處分投資(Investment disposal)	(14)	(99)	(78)
投資損益(Investment income)	220	194	298
利息收益(Interest income)	205	158	101
其他業外損益(Others)	396	554	493
合計(Total)	807	807	814

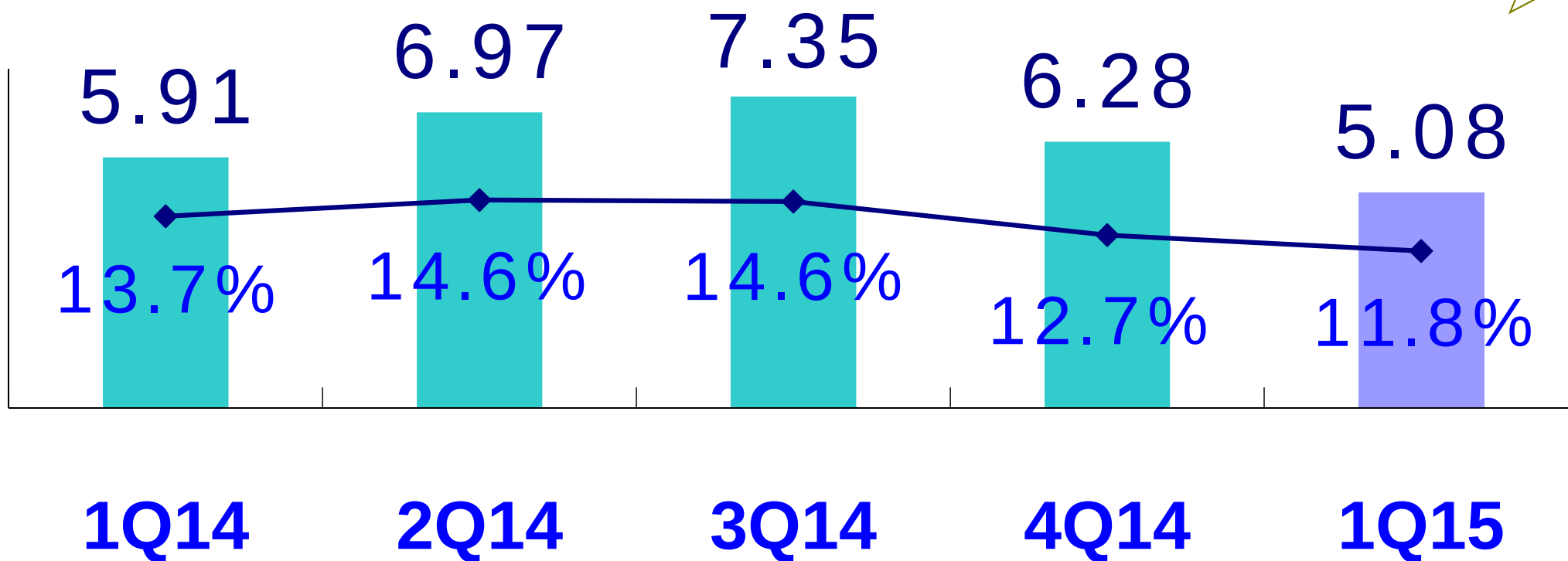
Net Incomes Before Taxes

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
-19%

YoY
-14%



所得稅與少數股權

Taxes & Non-controlling Interests

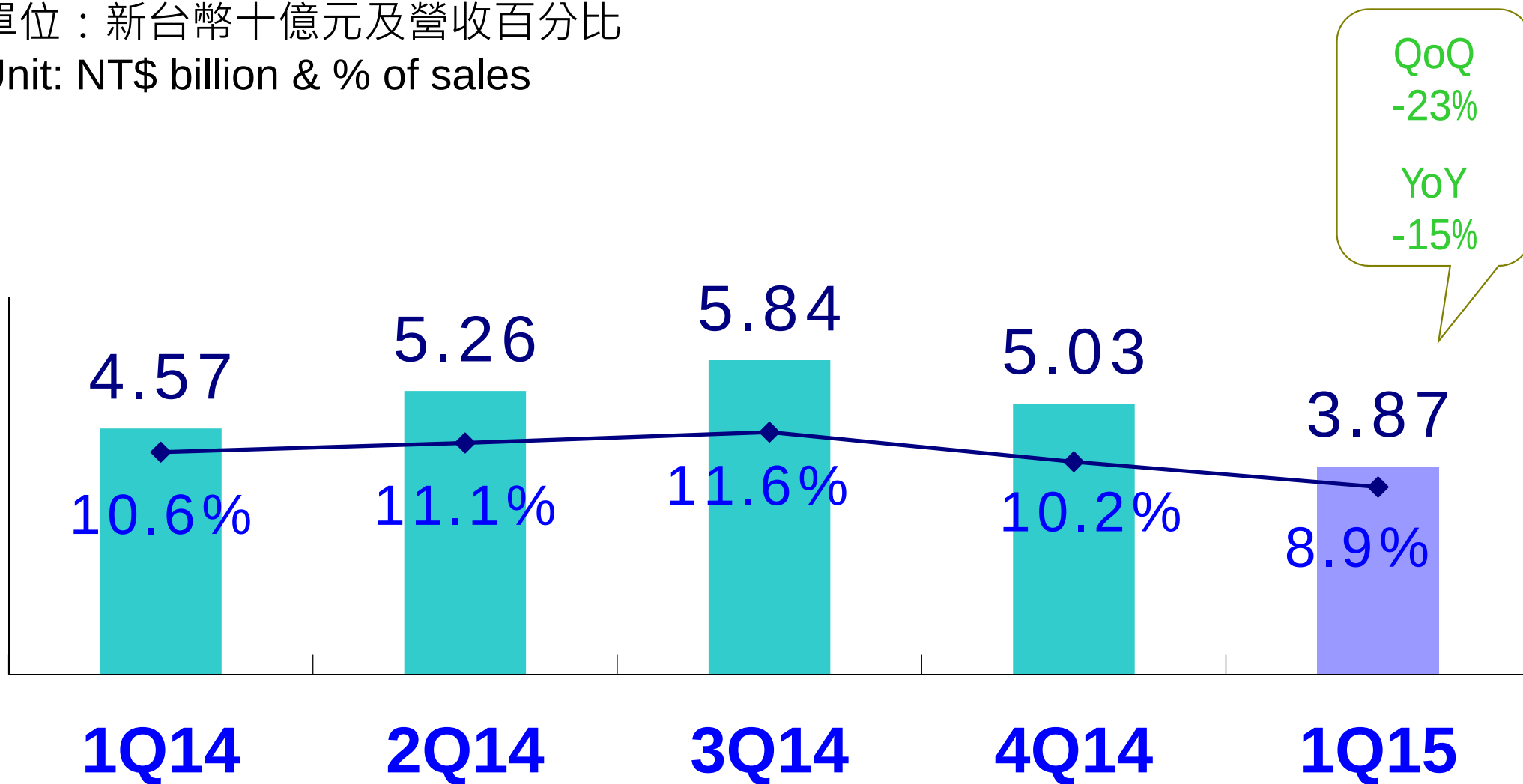
單位：新台幣百萬元

Unit: NT\$ million

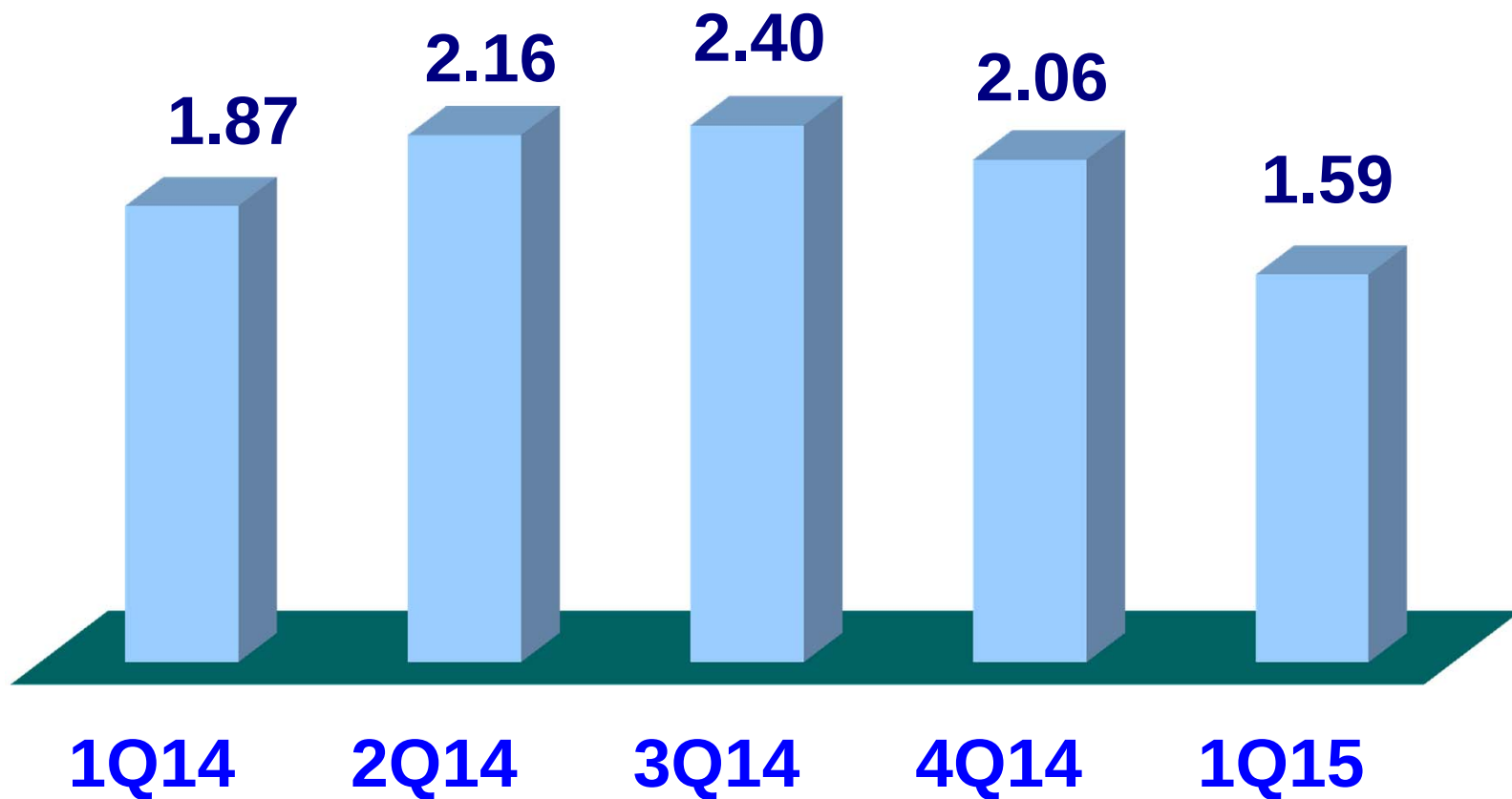
	4Q14	1Q15
稅前淨利(Net income before tax)	6,281	5,093
所得稅(Tax)	(877)	(825)
非控制權益(Non-controlling interest)	(375)	(402)
稅後淨利(Net income after tax)	5,029	3,866

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於加權平均股數**24.38**億股

*EPS based on weighted average shares outstanding of 2,438 million shares.

董事會建議盈餘分配

Proposed Earnings Distribution

現金股利每股6.7元

Cash dividend per share: NT\$6.7

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